

# BKOS | PLAY SHEET 004

## The Bishop: Strategic Insight, Legacy Structure & Visionary Giving

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### OBJECTIVE

Install the long-range lens of generational wealth strategy. The Bishop doesn't just see the board—it anticipates impact. This play equips the wealth builder to create silent influence: through giving with governance, tax strategy with purpose, and a structured legacy that moves beyond image into institution.

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### COMMISSIONER'S BREAKDOWN: WHY THIS PLAY MATTERS

In chess, the Bishop is diagonal. It cuts through the board with foresight and intention—quiet, calculated, and essential for checkmate.

In wealth, your **CPA, advisors, and giving strategies** are your Bishop.

Most athletes and creators give emotionally. But emotional giving without structural planning creates exposure, not legacy.

The Bishop shifts your lens.

It moves you from reactive generosity to **governed impact**.

From write-offs to *write-ups*.

From gifts to **generational instructions**.

When wealth moves without insight, it evaporates.

When insight governs structure, it **echoes**.

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### FORMATION: THE BISHOP = STRATEGIC ADVISORS / LEGACY VEHICLES

- **Chess Piece:** Bishop

- **Wealth Tool:** Strategic Philanthropy & Tax Advisors
- **LAW Ecosystem Component:** CPA, Philanthropy Trusts, Family Office Guidance

"The Bishop doesn't move loud. It moves long."

In your vault:

- The **King (Trust)** holds ownership
- The **Rook (LLC)** manages income
- The **Queen (PLI)** leverages liquidity
- The **Bishop** ensures *all of it lasts beyond your name*.

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## REAL-WORLD BISHOP STRATEGY EXAMPLE: OPRAH WINFREY

### Structure:

Oprah didn't just donate. She *built*.

- The **Oprah Winfrey Charitable Foundation (OWCF)**
- The **Oprah Winfrey Operating Foundation (OWOF)**
- She structured **DAFs (Donor-Advised Funds)** and scholarship programs
- Strategic partnerships with Morehouse College and the Oprah Winfrey Leadership Academy

### Function:

- Assets moved from personal to protected giving vehicles
- Public giving paired with *private asset control*
- Legacy codified through trusts, boards, and ongoing guidance

*Oprah doesn't just fund causes. She funds future decision-makers.*

## How She Plays Like a Bishop:

- Tax-optimized structures
  - Giving that aligns with public image and private values
  - Controlled distributions beyond her lifetime
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## INSTALLATION INSTRUCTIONS

### 1. Assemble Your Bishop (Advisory Team)

- Appoint a **strategic CPA** who understands entity, trust, and giving strategy
- Add a **legacy planner or philanthropic advisor**
- Set an annual meeting cadence—*not just tax season*

### 2. Form the Giving Vehicle

- Choose a structure:
  - **DAF** (Donor-Advised Fund)
  - **CRT** (Charitable Remainder Trust)
  - **Private Foundation**
- Align each with a purpose: education, health, Black capital access, etc.

### 3. Assign Assets & Strategy

- Donate appreciated assets (real estate, equity)
- Tie charitable goals to *family values* or *generational instructions*
- Create a family giving charter

### 4. Activate the Circle

- Train heirs on how to run the structure
- Hold annual “legacy” meetings
- Teach giving before death—not just through a will

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## THE CHESSBOARD: B.K.O.S. POSITIONS

| Chess Piece   | Wealth Equivalent     | Purpose                               |
|---------------|-----------------------|---------------------------------------|
| King          | Trust                 | Protected ownership                   |
| Queen         | PLI (Policy)          | Capital leverage                      |
| Rook          | LLC / C-Corp          | Legal structure & shield              |
| <b>Bishop</b> | <b>CPA / Advisors</b> | <b>Strategic insight &amp; giving</b> |
| Knight        | Brand                 | Quick moves & visibility              |
| Pawn          | Public Image          | Sacrificial if unguarded              |

"The Bishop sees long before others do."

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## EXECUTION KEYS

- Every charitable move runs through structure

- Your CPA is your bishop—not just your receipt handler
  - Every giving act should reduce exposure AND increase legacy
  - **Teach before transfer** → Legacy isn't wealth. It's wisdom that lives.
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## OUTCOME: STRUCTURED IMPACT

With this play installed:

- You give with precision, not pressure
- Your assets avoid probate and pass with purpose
- Your family understands the why—not just the how
- Your last name becomes a **value system**, not just a memory

*“True wealth moves without you. True impact speaks when you're gone.”*

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## PROTECTION CLAUSE

This Play Sheet is for educational purposes only. LAW Fund is not a law firm or licensed tax/legal advisor. Consult your legal and financial counsel.

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## YOUR NEXT MOVE

This is Play Sheet 004: The Bishop — the fourth formation in your vault.

- Apply to [The 12](#)
- Subscribe to **The Lost Athlete**
- Book a consultation

**LAW FUND**

*We're not just building brands.*

*We're building decision-makers.*

**Move in silence. Influence forever.**